

Package ‘corporaexplorer’

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Type Package

Title A 'Shiny' App for Exploration of Text Collections

Version 0.9.0

Description Facilitates dynamic exploration of text collections through an intuitive graphical user interface and the power of regular expressions. The package contains 1) a helper function to convert a data frame to a 'corporaexplorerobject' and 2) a 'Shiny' app for fast and flexible exploration of a 'corporaexplorerobject'. The package also includes demo apps with which one can explore Jane Austen's novels and the State of the Union Addresses (data from the 'janeaustenr' and 'sotu' packages respectively).

Depends R (>= 3.0.0)

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demo_jane_austen	<i>Demo app: Jane Austen's novels</i>
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Description

run_janeausten_app() is a convenience function to directly run the demo app without first creating a corporaexplorerobject. Equals explore(create_janeausten_app()). Interrupt R to stop the application (usually by pressing Ctrl+C or Esc).

Usage

```
run_janeausten_app(...)

create_janeausten_app()
```

Arguments

... Arguments passed to explore()

Details

The demo app's data are Jane Austen's six novels, retrieved through the "janeaustenr" package (<https://github.com/juliasilge/janeaustenr>) – which must be installed for these functions to work – and converted to a corporaexplorerobject as shown at https://kgjerde.github.io/corporaexplorer/articles/jane_austen.html.

Value

run_janeausten_app() launches a Shiny app. create_janeausten_app() returns a corporaexplorerobject.

Examples

```
## Create corporaexplorerobject for demo app:
jane_austen <- create_janeausten_app()

if(interactive()){
```

```
## Run the corporaexplorerobject:  
explore(jane_austen)  
  
## Or create and run the demo app in one step:  
  
run_janeausten_app()  
  
}
```

demo_sotu

Demo apps: State of the Union addresses

Description

Two demo apps exploring the United States Presidential State of the Union addresses. The data are provided by the `sotu` package, and include all addresses through 2016. Interrupt R to stop the application (usually by pressing Ctrl+C or Esc).

Usage

```
run_sotu_app(...)  
  
create_sotu_app()  
  
run_sotu_decade_app(...)  
  
create_sotu_decade_app()
```

Arguments

... Arguments passed to `explore()`

Details

For details, see <https://kgjerde.github.io/corporaexplorer/articles/sotu.html>.

Value

The `run_sotu_*` functions launch a Shiny app. The `create_sotu_*` functions return a `corporaexplorerobject`.

explore

*Launch Shiny app for exploration of text collection***Description**

Launch Shiny app for exploration of text collection. Interrupt R to stop the application (usually by pressing Ctrl+C or Esc).

`explore()` explores a 'corporaexplorerobject' created with the `prepare_data()` function. App settings optionally specified in the arguments to `explore()`.

`explore0()` is a convenience function to directly explore a data frame or character vector without first creating a corporaexplorerobject using `prepare_data()`, instead creating one on the fly as the app launches. Functionally equivalent to `explore(prepare_data(dataset, use_matrix = FALSE))`.

Usage

```
explore(
  corpus_object,
  search_options = list(),
  ui_options = list(),
  search_input = list(),
  plot_options = list(),
  ...
)

explore0(
  dataset,
  arguments_prepare_data = list(use_matrix = FALSE),
  arguments_explore = list()
)
```

Arguments

`corpus_object` A corporaexplorerobject created by [prepare_data](#).

`search_options` List. Specify how search operations in the app are carried out. Available options:

- `use_matrix` Logical. If the corporaexplorerobject contains a document term matrix, should it be used for searches? (See [prepare_data](#).) Defaults to TRUE.
- `regex_engine` Character. Specify regular expression engine to be used (defaults to "default"). Available options:
 - "default": use the re2 package (<https://github.com/girishji/re2>) for simple searches and the stringr package (<https://github.com/tidyverse/stringr>) for complex regexes (i.e. when special regex characters are used).
 - "stringr": use stringr for all searches.

- "re2": use re2 for all searches.
 - `optional_info` Logical. If TRUE, information about search method (regex engine and whether the search was conducted in the document term matrix or in the full text documents).
 - `allow_unreasonable_patterns` Logical. If FALSE, the default, the app will not allow patterns that will result in an enormous amount of hits or will lead to a very slow search. (Examples of such patterns will include `'.'` and `'\b'.`)
- `ui_options` List. Specify custom app settings (see example below). Currently available:
- `font_size`. Character string specifying font size in document view, e.g. `"10px"`
- `search_input` List. Gives the opportunity to pre-populate the following sidebar fields (see example below):
- `search_terms`: The 'Term(s) to chart and highlight' field. Character vector with maximum length 5.
 - `highlight_terms`: The 'Additional terms for text highlighting' field. Character vector.
 - `filter_terms`: The 'Filter corpus?' field. Character vector.
 - `case_sensitivity`: Should the 'Case sensitive search' box be checked? Logical.
- `plot_options` List. Specify custom plot settings (see example below). Currently available:
- `max_docs_in_wall_view`. Integer specifying the maximum number of documents to be rendered in the 'document wall' view. Default value is 12000.
 - `plot_size_factor`. Numeric. Tweaks the corpus map plot's height. Value > 1 increases height, value < 1 decreases height. Ignored if value ≤ 0 .
 - `documents_per_row_factor`. Numeric. Tweaks the number of documents included in each row in 'document wall' view. Value > 1 increases number of documents, value < 1 decreases number of documents. Ignored if value ≤ 0 .
 - `document_tiles`. Integer specifying the number of tiles used in the tile chart representing occurrences of terms in document. Ignored if value < 1 or if value > 50 .
 - `colours`. Character vector of length 1 to 6. Specify the order of the colours used to represent search (and highlight) terms in plots and documents. The default order and available colours are defined by the character vector `c("red", "blue", "green", "purple", "orange", "gray")`. Passing e.g. `plot_options = list(colours = c("gray", "green"))` will change that order to `c("gray", "green", "red", "blue", "purple", "orange")`. Arguments with duplicated colours or with colours not present in the default character vector will be ignored.
 - `tile_length`. Either `"scaled"` or `"uniform"`. With `"scaled"`, the default, the length of the tiles in document wall view and day corpus view will vary according to length of document (see the `tile_length_range` argument in `prepare_data()`). If `"uniform"`, all tiles will be of equal length.

... Other arguments passed to `runApp` in the Shiny package.

`dataset` Data frame or character vector as specified in `prepare_data()`

`arguments_prepare_data` List. Arguments to be passed to `prepare_data()` in order to override this function's default argument values.

`arguments_explore` List. Arguments to be passed to `explore()` in order to override this function's default argument values.

Details

For `explore0()`: by default, no document term matrix will be generated, meaning that the data will be prepared for exploration faster than by using the default settings in `prepare_data()`, but also that searches in the app are likely to be slower.

Value

Launches a Shiny app.

Examples

```
# Constructing test data frame:
dates <- as.Date(paste(2011:2020, 1:10, 21:30, sep = "-"))
texts <- paste0(
  "This is a document about ", month.name[1:10], ". ",
  "This is not a document about ", rev(month.name[1:10]), ". "
)
titles <- paste("Text", 1:10)
test_df <- tibble::tibble(Date = dates, Text = texts, Title = titles)

# Converting to corporaexplorerobject:
corpus <- prepare_data(test_df, corpus_name = "Test corpus")

if(interactive()){

# Running exploration app:
explore(corpus)
explore(corpus,
  search_options = list(optional_info = TRUE),
  ui_options = list(font_size = "10px"),
  search_input = list(search_terms = c("Tottenham", "Spurs")),
  plot_options = list(max_docs_in_wall_view = 12001,
    colours = c("gray", "green")))

# Running app to extract documents:
run_document_extractor(corpus)
}
if (interactive()) {
  explore0(rep(sample(LETTERS), 10))
}
```

```

explore0(rep(sample(LETTERS), 10),
  arguments_explore = list(search_input = list(search_terms = "Z"))
)

}

```

prepare_data

Prepare data for corpus exploration

Description

Convert data frame or character vector to a ‘corporaexplorerobject’ for subsequent exploration.

Usage

```

prepare_data(dataset, ...)

## S3 method for class 'data.frame'
prepare_data(
  dataset,
  date_based_corpus = TRUE,
  text_column = "Text",
  grouping_variable = NULL,
  within_group_identifier = "sequential",
  columns_doc_info = c("Date", "Title", "URL"),
  corpus_name = NULL,
  use_matrix = TRUE,
  matrix_without_punctuation = TRUE,
  tile_length_range = c(1, 10),
  columns_for_ui_checkboxes = NULL,
  ...
)

## S3 method for class 'character'
prepare_data(
  dataset,
  corpus_name = NULL,
  use_matrix = TRUE,
  matrix_without_punctuation = TRUE,
  ...
)

```

Arguments

dataset Object to convert to corporaexplorerobject:

	• A data frame with a specified column containing text (default column name: "Text") (class character), and optionally other columns. If <code>date_based_corpus</code> is TRUE (the default), dataset must contain a column "Date" (of class Date). • Or a non-empty character vector.
...	Other arguments to be passed to <code>prepare_data</code> .
<code>date_based_corpus</code>	Logical. Set to FALSE if the corpus is not to be organised according to document dates.
<code>text_column</code>	Character. Default: "Text". The column in dataset containing texts to be explored.
<code>grouping_variable</code>	Character string indicating column name in dataset. If <code>date_based_corpus</code> is TRUE, this argument is ignored. If <code>date_based_corpus</code> is FALSE, this argument is used to group the documents, e.g., if dataset is organised by chapters belonging to different books. The order of groups in the app is determined as follows: • If <code>grouping_variable</code> is a factor column, the factor levels determine the order. • If <code>grouping_variable</code> is not a factor, the order is determined by the sequence in which unique values first appear in the dataset.
<code>within_group_identifier</code>	Character string indicating column name in dataset. If <code>date_based_corpus</code> is TRUE, this argument is ignored. If <code>date_based_corpus</code> is FALSE, "sequential", the default, means the rows in each group are assigned a numeric sequence 1:n where n is the number of rows in the group. Used in document tab title in non-date based corpora.
<code>columns_doc_info</code>	Character vector. The columns from dataset to display in the "document information" tab in the corpus exploration app. By default "Date", "Title" and "URL" will be displayed, if included. If <code>columns_doc_info</code> includes a column which is not present in dataset, it will be ignored.
<code>corpus_name</code>	Character string with name of corpus.
<code>use_matrix</code>	Logical. Should the function create a document term matrix for fast searching? If TRUE, data preparation will run longer and demand more memory. If FALSE, the returning <code>corporaexplorerobject</code> will be more light-weight, but searching will be slower.
<code>matrix_without_punctuation</code>	Should punctuation and digits be stripped from the text before constructing the document term matrix? If TRUE, the default: • The <code>corporaexplorer</code> object will be lighter and most searches in the corpus exploration app will be faster. • Searches including punctuation and digits will be carried out in the full text documents. • The only "risk" with this strategy is that the corpus exploration app in some cases can produce false positives. E.g. searching for the term "donkey" will

also find the term "don%key". This should not be a problem for the vast majority of use cases, but if one so desires, there are three different solutions: set this parameter to FALSE, create a corporaexplorerobject without a matrix by setting the use_matrix parameter to FALSE, or run [explore](#) with the use_matrix parameter set to FALSE.

If FALSE, the corporaexplorer object will be larger, and most simple searches will be slower.

tile_length_range

Numeric vector of length two. Fine-tune the tile lengths in document wall and day corpus view. Tile length is calculated by `scales::rescale(nchar(dataset[[text_column]]), to = tile_length_range, from = c(0, max(.)))` Default is `c(1, 10)`.

columns_for_ui_checkboxes

Character. Character or factor column(s) in dataset. Include sets of checkboxes in the app sidebar for convenient filtering of corpus. Typical useful for columns with a small set of unique (and short) values. Checkboxes will be arranged by `sort()`, unless `columns_for_ui_checkboxes` is a vector of factors, in which case the order will be according to factor level order (easy releveling with `forcats::fct_relevel()`). To use a different label in the sidebar than the column name, simply pass a named character vector to `columns_for_ui_checkboxes`. If `columns_for_ui_checkboxes` includes a column which is not present in dataset, it will be ignored.

Details

For data.frame: Each row in dataset is treated as a base differentiating unit in the corpus, typically chapters in books, or a single document in document collections. The following column names are reserved and cannot be used in dataset: "Date_", "cx_ID", "Text_original_case", "Text_column_", "Tile_length", "Year_", "cx_Seq", "Weekday_n", "Day_without_docs", "Invisible_fake_date", "Tile_length".

A character vector will be converted to a simple corporaexplorerobject with no metadata.

Value

A corporaexplorer object to be passed as argument to [explore](#) and [run_document_extractor](#).

Examples

```
## From data.frame
# Constructing test data frame:
dates <- as.Date(paste(2011:2020, 1:10, 21:30, sep = "-"))
texts <- paste0(
  "This is a document about ", month.name[1:10], ". ",
  "This is not a document about ", rev(month.name[1:10]), ". "
)
titles <- paste("Text", 1:10)
test_df <- tibble::tibble(Date = dates, Text = texts, Title = titles)

# Converting to corporaexplorerobject:
corpus <- prepare_data(test_df, corpus_name = "Test corpus")
```

```

if(interactive()){
# Running exploration app:
explore(corpus)

# Running app to extract documents:
run_document_extractor(corpus)
}

## From character vector
alphabet_corpus <- prepare_data(LETTERS)

if(interactive()){
# Running exploration app:
explore(alphabet_corpus)
}

```

run_document_extractor

Launch Shiny app for retrieval of documents from text collection

Description

This function will be removed in a future version of corporexplorer.

Usage

```
run_document_extractor(corpus_object, max_html_docs = 400, ...)
```

Arguments

corpus_object	A corporexplorer object created by prepare_data .
max_html_docs	The maximum number of documents allowed in one HTML report.
...	Other arguments passed to runApp in the Shiny package.

Details

Shiny app for simple retrieval/extraction of documents from a "corporexplorerobject" in a reading-friendly format. Interrupt R to stop the application (usually by pressing Ctrl+C or Esc).

Examples

```

# Constructing test data frame:
dates <- as.Date(paste(2011:2020, 1:10, 21:30, sep = "-"))
texts <- paste0(
  "This is a document about ", month.name[1:10], ". ",
  "This is not a document about ", rev(month.name[1:10]), ". "
)
titles <- paste("Text", 1:10)
test_df <- tibble::tibble(Date = dates, Text = texts, Title = titles)

```

```
# Converting to corporaexplorer object:
corpus <- prepare_data(test_df, corpus_name = "Test corpus")
if(interactive()){
  # Running exploration app:
  explore(corpus)

  # Running app to extract documents:
  run_document_extractor(corpus)
}
```

test_data

A tiny test dataset to test basic functionality

Description

Created by `corporaexplorer::create_test_data()`.

Usage

test_data

Format

A `corporaexplorerobject`.

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